

## V5: Independent Verification Worksheet 2023-2024

Student Name			MBU ID				
Address			City	Stat	te Zip (	Code	
Student's Primary Phone #			Student's Prima	Student's Primary Email Address			
pouse (if married) Primary	y Phone #						
		HOL	JSEHOLD INFORMATION	<u> </u>		<del></del>	
<ul> <li>Other people only i</li> <li>2023 through June</li> </ul>	u will provious if they now 30, 2024 ormation fo	de more than ha live with you ai or those student	alf of their support from July nd you or your spouse provide s attending at least half-time	1, 2023 through Ju e more than half of	their support	•	
Full Name	Age	Relationship	Name of College	Undergraduate /Graduate	Will be enrolled at least Half Time (Yes or No)	Expected Graduation Date	
		SELF	Mary Baldwin University		1,5,		
lote: We may require addit enrolled in eligible postseco			have reason to believe that toons is inaccurate.	the information reg	arding the hou	usehold membe	
		<u>S</u>	TUDENT TAX FILERS:				
Complete this section if the using the IRS Data Retrieval	student (a Tool (IRS I	nd spouse, if ma DRT) that is para	arried) filed a <b>2021</b> IRS incon t of FAFSA on the Web at <u>FAI</u>	ne tax return. <i>The I</i> FSA.gov.	best way to ve	erify income is l	
heck the appropriate box	below:						
I/We have not yet used information into the students	the IRS DR dent's FAFS	RT in FAFSA on t A.	to transfer 2021 IRS income t he Web but will use the tool in FAFSA on the Web and wi	to transfer 2021 IR	S income tax r	eturn	
		Important N	otes on IRS Tax Return Tran	scripts:			
Transcripts may be the "Get Transcript		by calling the II	RS at <u>800-908-9946</u> or by cre		at <u>irs.gov/tran</u>	scripts and use	

- individuals.
- Although not required in every case, we suggest also submitting copies of all 2021 W-2 forms received.

Be sure to request the correct type of transcript from the IRS - it must be the RETURN transcript.

If you and your spouse (if married) filed separately, 2021 IRS Tax Return Transcripts must be provided for both

Student Name	MBU ID	MBU ID			
	NON-TAX FILERS:				
Complete this section <u>ONLY</u> if the student (or spouse, return with the IRS. Follow each of the steps below:		<u>red to</u> , file a 202	21 income tax		
If you are married, you must complete Step 1 AND Ste	<u>ep 2</u>				
Step 1: Student Non-Tax Filer. Check the appropriate The student was not employed nor had any income of The student was employed in 2021, but did not file from each employer in 2021, and whether an IRS W-2 for IRS W-2 form. If additional space is needed, provide a second transfer of the student was employed in 2021, and whether an IRS W-2 for IRS W-2 f	earned from work in 2021. <u>taxes</u> , and have listed below the names orm was provided. List every employer eve	en if the employe	er did not issue an		
Employer's Name	Earned By	2021 Amount Earned	W-2 Provided by Employer?		
each employer in 2021, and whether an IRS W-2 form was 2 form. If additional space is needed, provide a separate Employer's Name			W-2 Provided by Employer?		
Step 3: Submit copies of all 2021 W-2 Forms received	I by student (and spouse, if married) for	any income rec	eived in 2021.		
Provide documentation from the IRS or other relevant to return was not filed with the IRS or other relevant tax obtain confirmation of non-filing from the IRS or other relevant tax	authority, or a signed statement certifyi	ing that the indi	vidual attempted t		
Check here if confirmation of non-filing or a sig					
Each person signing below certifies that all of the inform whose information was reported on the FAFSA must sign		The student and	spouse (if married		
Student Signature	Date	WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to jail,			
Spouse Signature	 Date	or both.	sentenced to jail,		

Student Name	MBU ID						
<u>Instructions:</u> Complete Section A <u>or</u> Section B.							
Section A: CAN YOU APPEAR IN PERSON AT MARY BALDWIN UNIVERSITY? Y	ES - Complete only Section A <u>in person</u> at MBU						
The student must appear in person at the Mary Baldwin University Office of Financial Aid to veri government-issued photo identification (ID), such as (but not limited to) a driver's license, other							
In addition, the student must sign, in the presence of the institutional official, the Statement	of Educational Purpose provided below.						
Statement of Educational Purpose	Office of Financial Aid Use Only						
I certify that I,, am the individual (Print Student's Name)	Valid Government-issued Photo Identification presented:						
signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Mary Baldwin University for 2023-2024.	Date Received:						
(Student Signature) (Date)	Received By:						
Section B: CAN YOU APPEAR IN PERSON AT MARY BALDWIN UNIVERSITY? No Notary  If the student is unable to appear in person at Mary Baldwin University to verify his/her/their id  a) A copy of the unexpired valid government-issued photo identification (ID) that is acknown not limited to, a driver's license, other state-issued ID, or passport, AND  b) The ORIGINAL Statement of Educational Purpose provided below, signed in the present cannot accept anything other than the original form.	entity, the student must provide to the institution: owledged in the notary statement below, such as, but						
Statement of Educational Purp	ose						
I certify that I,, am the individual signing this S (Print Student's Name)  Federal student financial assistance I may receive will only be used for educational purposes a for 2023-2024.							
(Student Signature) (Date)							
Notary's Certificate of Acknowledgeme	ent						
State of City/County of							
On, before me,person (Date) (Notary's name)							
, and proved to me on basis of satisfactory evidence of (Printed name of signer)							
identification	(SFAL)						
(Type of government-issued photo ID provided)							
above-named person who signed the foregoing instrument.							

\_ My commission expires on \_

(Date)

WITNESS my hand and official seal

(Notary signature)