

2024-25 FAFSA Review Special Circumstances: Dependent Student

<u>INSTRUCTIONS</u>: According to federal student aid program regulations, a family/student's 2022 income is used to determine need for aid for a school/academic year. If a family's situation has changed due to special circumstances, a financial aid administrator may be able, in some situations, to use 2023 income or 2024 anticipated income to determine financial need for the 2024-25 academic year. Please provide information regarding your changes in circumstances by completing this form and providing any requested documentation.

Student Name	MBU ID Number
Address	
City, State, Zip	
Phone	
Instructions: Please e sheets if necessary. T	explain in detail why you are requesting us to review your special circumstances. Attach additional hen complete the following pages and attach all requested documentation.

Student Name	MBU ID	

Reason for requesting review - Check all that apply (more options on page 3):

		Person Impacted		ted		
	Reason	Date Impacted	Student	Parent 1	Parent 2	Examples of Documentation to Provide
	Layoff Termination of Employment Other loss of income from employment (specify):					 Statement from employer on company letterhead confirming the change in employment status Final paystub from employment, or last pay stub at previous rate of pay/hours if employment reduced by not ended Recent paystub from current employer, if applicable
	Loss of Alimony					Court document stating end date
	Loss of Unemployment Benefit					Letter from unemployment office stating termination date
	Loss of Social Security					Official Social Security Office notification of termination of benefit
	Loss of Child Support					Court document stating termination date
	Loss of Worker's Compensation					Appropriate documentation of loss
	Other impact to regular income (specify):					Provide appropriate documentation
	Unusually High or Unreimbursed Medical/Dental Expenses					If you paid out of pocket (i.e. not covered by insurance) for medical or dental expenses after January 1, 2022, please submit: Copy of official documentation showing out-of-pocket payments (ex: bills showing amount remaining due after insurance)
	One-time benefit reported on taxes	Date Benefit Received:				 Attach sheet showing any one-time inheritance, moving expense allowance, back year social security payment, lump sum retirement, etc. Indicate how those funds were used and why they should not be included (attach any relevant documentation).

Student Name	MBU ID	

Continued from page 2- Reason for requesting review (check all that apply):

Reason	Date Impacted	Examples of Documentation to Provide		
Divorce/Legal Separation		 Attach a copy of divorce decree or court documentation of legal separation AND W2's and 1099's from 2022 for the parent who provides more than 50% support of the student. Note: Parents of dependent students who are legally still married and live together will be required to use spousal income on the FAFSA. 		
Death of Parent		 If a parent included within the FAFSA passed away after the FAFSA was completed, submit a copy of: The death certificate or newspaper obituary with the date of death; Signed 2022 tax return(s); and Any and all tax schedules, W2s, and 1099s 		

2023 Income from Work and 2024 Projected Income from Work

	2023 Total	Actual Total 01/01/24 - Now	Projected Total Now - 12/31/24	2024 Total
Student	\$	\$	\$	\$
Parent 1	\$	\$	\$	\$
Parent 2	\$	\$	\$	\$

Attach a copy of your signed 2023 tax return or tax return transcript and any current paystubs.

2023 and 2024 Projected Other Income Information

Include information for all family members and include any money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. Please specify the type of income received:

	2023 Total	Actual Total 01/01/2024 - Now	Projected Total Now - 12/31/24	2024 Total
Student	\$	\$	\$	\$
Parent 1	\$	\$	\$	\$
Parent 2	\$	\$	\$	\$

Student Name	udent Name MBU ID					
		Family Mem	bers in Col	ege		
If you have other family merovide their names, schobelow.						
Provide documentation sh financial aid award letter Additional documentation	and/or screens	hot of the financi				
If more space is needed, p	olease provide a	a separate page w	rith your nam	e and student	D at the top.	
Student Name	Relationship to Student	School Name	Will be enrolled a least half- time (Yes or No)	Undergradu		Total Out-of- Pocket Cost
		Mary Baldwin University				
CERTIFICATION: I certify agree to provide proof of that submission of this for increase in the amount of authorize changes to a st	the information orm does not guingly r types of aid l	on given on this f uarantee approva will receive. Bot	orm for con II, and that a	sideration of mapproval does i	ny request. I also u not necessarily ind	nderstand icate an
Student Signature				Date		
Parent Signature				Date		
Return this form			r			
by mail to: Mary Baldwin University Office of Financial Aid Staunton, VA 24401	by fax to: 540-887-7229	by emai Finaid@i Idwin.ed	maryba Adr Iu Bui	person to: ninistration Iding ound Floor	through the Docu located on the financialaid.mary homepage	