

# 2024-25 FAFSA Review Special Circumstances: Independent Student

**INSTRUCTIONS:** According to federal student aid program regulations, a family/student's 2022 income is used to determine need for aid for a school/academic year. If a family's situation has changed due to special circumstances, a financial aid administrator may be able, in some situations, to use 2023 income or 2024 anticipated income to determine financial need for the 2024-25 academic year. Please provide information regarding your changes in circumstances by completing this form and providing any requested documentation.

Student Name	MBU ID Number	
Address		
City, State, Zip		
Phone		

**Instructions:** Please explain in detail why you are requesting us to review your special circumstances. Attach additional sheets if necessary. Then complete the following pages and attach all requested documentation.

Reason for requesting review - Check all that apply (more options on page 3):

			Person Ir	npacted	
	Reason	Date Impacted	Student	Spouse	Examples of Documentation to Provide
Ter Em Oth fro	rmination of ployment ner loss of income m employment ecify):				<ul> <li>Statement from employer on company letterhead confirming the change in employment status</li> <li>Final paystub from employment, or last pay stub at previous rate of pay/hours if employment reduced by not ended</li> <li>Recent paystub from current employer, if applicable</li> </ul>
Los	s of Alimony				<ul> <li>Court document stating end date</li> <li>Letter from unemployment office</li> </ul>
Ber Los	employment nefit is of Social				<ul> <li>stating termination date</li> <li>Official Social Security Office notification of termination of benefit</li> </ul>
Los	s of Child Support				Court document stating termination     date
Cor Oth reg	ss of Worker's mpensation ner impact to gular income ecify):				<ul> <li>Appropriate documentation of loss</li> <li>Provide appropriate documentation</li> </ul>
Un Me	usually High or reimbursed dical/Dental penses				<ul> <li>If you paid out of pocket (i.e. not covered by insurance) for medical or dental expenses after January 1, 2022, please submit:         <ul> <li>Copy of official documentation showing out-of-pocket payments (ex: bills showing amount remaining due after insurance)</li> </ul> </li> </ul>
_	e-time benefit oorted on taxes	Date Benefit Received:			<ul> <li>Attach sheet showing any one-time inheritance, moving expense allowance, back year social security payment, lump sum retirement, etc. Indicate how those funds were used and why they should not be included (attach any relevant documentation).</li> </ul>

## Continued from page 2- Reason for requesting review (check all that apply):

Reason	Date Impacted	Examples of Documentation to Provide
Divorce/Legal Separation		<ul> <li>Attach a copy of divorce decree or court documentation of legal separation AND W2's and 1099's from 2022 for the student</li> <li>Note: Students who are legally still married and live together with their spouse will be required to use spousal income on the FAFSA.</li> </ul>
Death of Spouse		<ul> <li>If a spouse included within the FAFSA passed away after the FAFSA was completed, submit a copy of:         <ul> <li>The death certificate or newspaper obituary with the date of death;</li> <li>Signed 2022 tax return(s); and</li> <li>Any and all tax schedules, W2s, and 1099s</li> </ul> </li> </ul>

#### 2023 Income from Work and 2024 Projected Income from Work

	2023 Total	Actual Total 01/01/24 - Now	Projected Total Now - 12/31/24	2024 Total
Student	\$	\$	\$	\$
Spouse	\$	\$	\$	\$

Attach a copy of your and your spouse's (if applicable) signed 2023 tax return or tax return transcript, and any current paystubs.

## 2023 and 2024 Projected Other Income Information

Include information for all family members and include any money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. Please specify the type of income received:

	2023 Total	Actual Total 01/01/2024 - Now	Projected Total Now - 12/31/24	2024 Total
Student	\$	\$	\$	\$
Spouse	\$	\$	\$	\$

Student Name	MBU ID
-	

### Family Members in College

If you have other family members attending college at least half-time during the 2024-2025 academic year, please provide their names, schools, enrollment status, expected graduation date, and total out-of-pocket cost in the chart below.

Provide documentation showing the financial aid awarded to your family member, which can be in the form of a financial aid award letter and/or screenshot of the financial aid from the student's financial aid portal at their school. Additional documentation may be requested.

If more space is needed, please provide a separate page with your name and student ID at the top.

Student Name	Relationship to Student	School Name	Will be enrolled at least half- time (Yes or No)	Undergraduate or Graduate?	Expected Graduation Date MM/YYYY	Total Out-of- Pocket Cost
		Mary Baldwin University				

CERTIFICATION: I certify that the information provided above is true and complete to the best of my knowledge. <u>I</u> agree to provide proof of the information given on this form for consideration of my request. I also understand that submission of this form does not guarantee approval, and that approval does not necessarily indicate an increase in the amount or types of aid I will receive. Student signature is necessary to authorize changes to a student's FAFSA.

Student Signature

Date

Date

Spouse Signature (If applicable)

Return this form

by mail to:	by fax to:	by email to:	in person to:	through the Document Portal:
Mary Baldwin University	540-887-7229	Finaid@mary	Administration	located on the
Office of Financial Aid		baldwin.edu	Building	financialaid.marybaldwin.edu
Staunton, VA 24401			Ground Floor	homepage