

# 2025-26 FAFSA Review Special Circumstances: Dependent Student

<u>INSTRUCTIONS</u>: According to federal student aid program regulations, a family/student's 2023 income is used to determine need for aid for a school/academic year. If a family's situation has changed due to special circumstances, a financial aid administrator may be able, in some situations, to use 2024 income or 2025 anticipated income to determine financial need for the 2025-26 academic year. Please provide information regarding your changes in circumstances by completing this form and providing any requested documentation.

Student Name		MBU ID Number	
Address			
City, State, Zip			•
Phone			
	plain in detail why you are requesting us to n complete the following pages and attacl		

Student Name	MBU ID	

## Reason for requesting review - Check all that apply (more options on page 3):

		Pers	on Impac	ted	
Reason	Date Impacted	Student	Parent 1	Parent 2	Examples of Documentation to Provide
Layoff  Termination of Employment  Other loss of income from employment (specify):					<ul> <li>Statement from employer on company letterhead confirming the change in employment status</li> <li>Final paystub from employment, or last pay stub at previous rate of pay/hours if employment reduced by not ended</li> <li>Recent paystub from current employer, if applicable</li> </ul>
Loss of Alimony					Court document stating end date
Loss of Unemployment Benefit					Letter from unemployment office stating termination date
Loss of Social Security					Official Social Security Office notification of termination of benefit
Loss of Child Support					<ul> <li>Court document stating termination date</li> </ul>
Loss of Worker's Compensation					Appropriate documentation of loss

Student Name\_\_\_\_\_ MBU ID \_\_\_\_\_

Student Name		MDO 1D	
Other impact to regular income (specify):			Provide appropriate documentation
Unusually High or Unreimbursed Medical/Dental Expenses			If you paid out of pocket (i.e. not covered by insurance) for medical or dental expenses after January 1, 2023, please submit:  Copy of official documentation showing out-of-pocket payments (ex: bills showing amount remaining due after insurance)
One-time benefit reported on taxes	Date Benefit Received:		<ul> <li>Attach sheet showing any one-time inheritance, moving expense allowance, back year social security payment, lump sum retirement, etc. Indicate how those funds were used and why they should not be included (attach any relevant documentation).</li> </ul>

### Continued from page 2- Reason for requesting review (check all that apply):

Reason	Date Impacted	Examples of Documentation to Provide
Divorce/Legal Separation		<ul> <li>Attach a copy of divorce decree or court documentation of legal separation AND W2's and 1099's from 2023 for the parent who provides more than 50% support of the student.</li> <li>Note: Parents of dependent students who are legally still married and live together will be required to use spousal income on the FAFSA.</li> </ul>
Death of Parent		<ul> <li>If a parent included within the FAFSA passed away after the FAFSA was completed, submit a copy of:         <ul> <li>The death certificate or newspaper obituary with the date of death;</li> <li>Signed 2023 tax return(s); and</li> <li>Any and all tax schedules, W2s, and 1099s</li> </ul> </li> </ul>

Student Name	 	 MBU ID	
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#### 2024 Income from Work and 2025 Projected Income from Work

	2024 Total	Actual Total 01/01/25 - Now	Projected Total Now - 12/31/25	2025 Total
Student	\$	\$	\$	\$
Parent 1	\$	\$	\$	\$
Parent 2	\$	\$	\$	\$

Attach a copy of your signed 2024 tax return or tax return transcript and any current paystubs.

#### 2024 and 2025 Projected Other Income Information

Include information for all family members and include any money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. Please specify the type of income received:

\_\_\_\_\_

	2024 Total	Actual Total 01/01/2025 - Now	Projected Total Now - 12/31/25	2025 Total
Student	\$	\$	\$	\$
Parent 1	\$	\$	\$	\$
Parent 2	\$	\$	\$	\$

#### Family Members in College

If you have other family members attending college at least half-time during the 2025-2026 academic year, please provide their names, schools, enrollment status, expected graduation date, and total out-of-pocket cost in the chart below.

Provide documentation showing the financial aid awarded to your family member, which can be in the form of a financial aid award letter and/or screenshot of the financial aid from the student's financial aid portal at their school. Additional documentation may be requested.

If more space is needed, please provide a separate page with your name and student ID at the top.